# Oracle Banking Digital Experience

Payment to Facebook Contact User Manual Release 18.1.0.0.0

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Payment to Facebook Contact User Manual January 2018

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## **Table of Contents**

1.	Pref	face	4
		Intended Audience	
	1.2	Documentation Accessibility	4
	1.3	Access to Oracle Support	4
	1.4	Structure	4
	1.5	Related Information Sources	4
2.	Trai	nsaction Host Integration Matrix	5
3.	Pay	To Facebook Contact	6
	3.1	Initiation of payment to a Facebook contact	7
	3.2	Claim Money – Payment sent to a Facebook contact	17

#### 1. Preface

#### 1.1 Intended Audience

This document is intended for the following audience:

- Customers
- Partners

### 1.2 Documentation Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <a href="http://www.oracle.com/pls/topic/lookup?ctx">http://www.oracle.com/pls/topic/lookup?ctx</a>=acc&id=docacc.

## 1.3 Access to Oracle Support

Oracle customers have access to electronic support through My Oracle Support. For information, visit

http://www.oracle.com/pls/topic/lookup?ctx=acc&id=info or visit

http://www.oracle.com/pls/topic/lookup?ctx=acc&id=trs\_if you are hearing impaired.

#### 1.4 Structure

This manual is organized into the following categories:

*Preface* gives information on the intended audience. It also describes the overall structure of the User Manual.

Introduction provides brief information on the overall functionality covered in the User Manual.

The subsequent chapters provide information on transactions covered in the User Manual.

Each transaction is explained in the following manner:

- Introduction to the transaction
- Screenshots of the transaction
- The images of screens used in this user manual are for illustrative purpose only, to provide improved understanding of the functionality; actual screens that appear in the application may vary based on selected browser, theme, and mobile devices.
- Procedure containing steps to complete the transaction- The mandatory and conditional fields of the transaction are explained in the procedure.

If a transaction contains multiple procedures, each procedure is explained. If some functionality is present in many transactions, this functionality is explained separately.

#### 1.5 Related Information Sources

For more information on Oracle Banking Digital Experience Release 18.1.0.0.0, refer to the following documents:

- Oracle Banking Digital Experience Licensing Guide
- Oracle Banking Digital Experience Installation Manuals

# 2. Transaction Host Integration Matrix

## Legends

NH	No Host Interface Required.	
✓	✓ Pre integrated Host interface available.	
×	Pre integrated Host interface not available.	

Sr No	Transaction / Function Name	FCR 11.7.0.0.0	UBS 12.3.0.0.0	UBS 12.4.0.0.0	UBS 14.0.0.0.0	UBS 14.0.0.0.0 (OBPM)
1	Transfer Money - New Payee (Facebook Contact)					
	Transfer Money - New Payee (Place a Hold on the Debit Account on Payment Initiation)	<b>√</b>	<b>✓</b>	<b>*</b>	<b>*</b>	×
	Transfer Money - New Payee (Debit the Account on payment initiation)	×	~	*	<b>~</b>	×
2	Payee Maintenance – Peer To Peer Payee	NH	NH	NH	NH	NH
	Claim Money – Facebook					
	New to Bank - Account Information - Internal Account	<b>✓</b>	1	<b>✓</b>	<b>√</b>	×
	New to Bank - Account Information - External Account	<b>✓</b>	<b>√</b>	<b>✓</b>	✓	×
	Existing User	✓	✓	✓	✓	×

## 3. Pay To Facebook Contact

Payment to Facebook contact allows the user to initiate a payment to a Facebook friend without having the need to define a beneficiary/payee for payment.

On selection of the mentioned option, user will need to login with Facebook credentials, select contact from the list and enter required payment details. On confirmation of the payment, system generates a security code that is displayed to the initiator which needs to be shared with the Facebook contact to claim the payment.

System also creates a link and posts it on the Facebook messenger of the contact to claim the payment

#### Note:

- 1) System will list only those Facebook contacts who have provided permission to Zigbank
- 2) Limits defined for P2P transfer will be utilized
- 3) On initiation of the payment, account of the initiator will get debited or hold will be placed on the account depending on the bank setup

#### **Pre-Requisites**

- The user should have a valid account with the bank with online banking enabled
- The user should have an account in Facebook with which he/she will login
- The beneficiary should also have a valid account on Facebook to claim the payment

## 3.1 Initiation of payment to a Facebook contact

User can make a payment to Facebook contact by selecting the contacts from the list

#### To send money to Facebook contact:

- 1. Launch the **Zigbank** mobile application. The **Zigbank** login page appears.
- 2. User can login with username and password or through an alternate login method if defined.

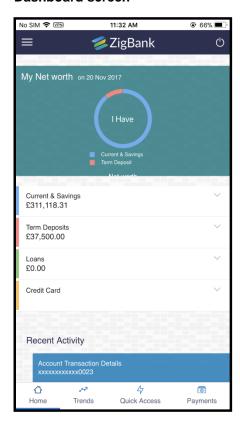
#### Zigbank Login page



- 3. In the **Username** field, enter the user ID.
- In the **Password** field, enter the password. The dashboard screen appears with details.
   OR

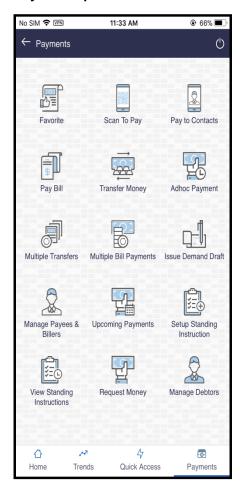
Enter the PIN/Pattern or put the fingerprint to login based on the alternate login opted. The dashboard screen appears with details.

#### **Dashboard screen**



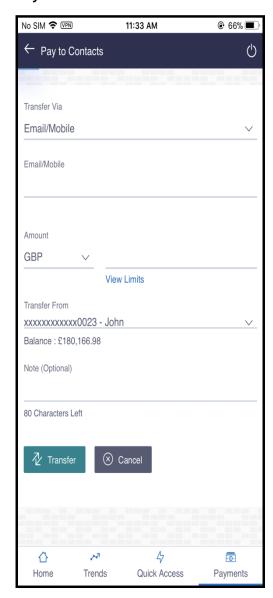
5. Click **Payments**. List of payment options appears.

#### **Payment Options**



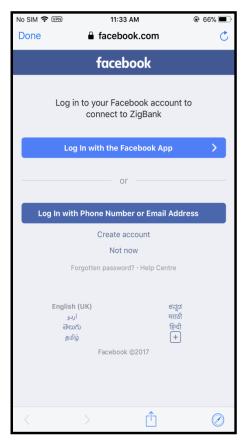
- 6. Click **Pay to Contacts**. Screen with list of options as 'Email/Mobile', 'Facebook' and 'Bank Account' appears.
- 7. From the **Transfer Via** list, select **Facebook** option to send money to Facebook contacts.

#### **Pay to Contacts**



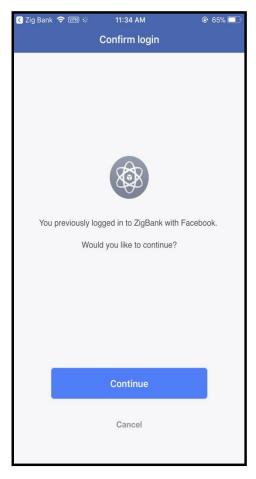
8. The **Facebook** login page appears. Log into **Facebook** account with Facebook credentials.

#### Facebook Login page



- 9. In the **Email/ Phone** field, enter the email ID or phone number associated to Facebook account.
- 10. In the **Password** field, enter the password. The Facebook page appears and the user will need to provide Zigbank application permission to access user's Facebook contact details.

#### Facebook Launch page

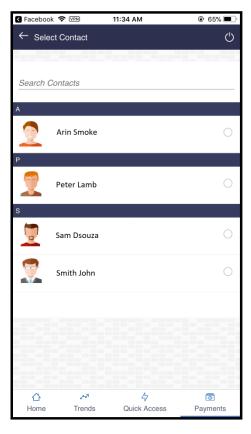


11. Click **Continue** to proceed with payment transfer to Facebook contact. On click of Continue, screen with list of Facebook contact appears.

OR

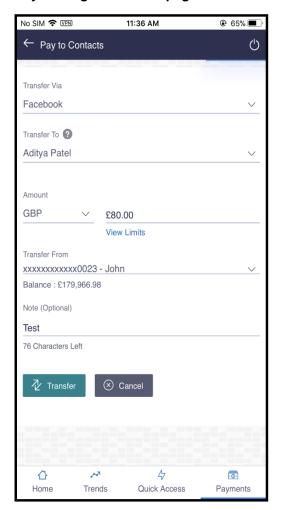
Click **Cancel** to cancel the transaction.

#### **Facebook Contacts**



- 12. Select the contact from the displayed list for payment transfer.
- 13. On selection of contact from the displayed list, payment screen to capture the amount and remarks appears.

#### Pay Through Facebook page



#### **Field Description**

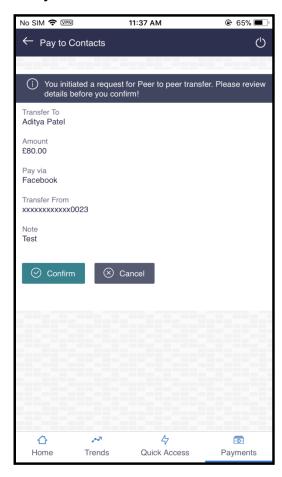
Field Name	Description	
Transfer Via	Select the mode through which funds are to be transferred.	
	The options are:	
	Email/ Mobile	
	Bank Account	
	Facebook	
Transfer To	Email address/mobile number of the beneficiary to whom payment is to be made in case of Email/Mobile selected in Transfer Via field.	
	In case of Facebook selected as an option, system will display the name of the contact selected from the list	
Currency Currency of the amount to be transferred.		

Field Name	Description				
Amount	Amount to be transferred.				
Transfer From	Source account with account nickname from which the funds is to be transferred.				
Note	Narrative for the transaction.				

- 14. From the **Transfer Via** list, select **Facebook** option to make payment to the **Facebook** contact (beneficiary).
- 15. In the **Transfer To** list, the Facebook contact as selected in the previous step is populated.
- 16. From the **Currency** list, select appropriate currency.
- 17. In the **Amount** field, enter the amount that needs to be transferred to the **Facebook** contact.
- 18. From the **Transfer From** list, select an account from which the payment needs to be made to the **Facebook** contact (beneficiary)
- 19. In the **Note** field, enter transaction remarks/comments for reference.
- Click Transfer to initiate payment.
   The Verify and Confirm screen appears.
   OR

Click Cancel to cancel the transaction.

#### Verify and Confirm screen



21. Click Confirm to confirm the payment.

OR

Click Cancel to cancel the transaction.

22. The success message of payment along with the security code appears which is required to claim money by Facebook contact.

Click Go to Dashboard to navigate to the dashboard.

OR

Click More Payment Options to go to other payment options.

OR

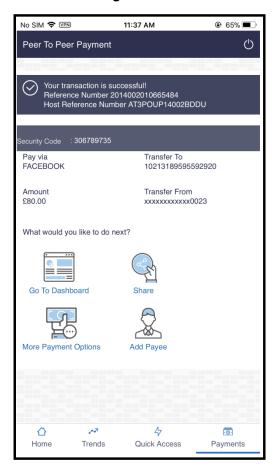
Click Share to share the link to the Facebook contact.

OR

Click Add Payee to add a new payee.

Note: The security code is generated by the system on initiation of payment to Facebook contact. User will need to share with the beneficiary i.e. the Facebook contact so that he/she can claim the payment transferred.

#### Success Message screen



## 3.2 Claim Money - Payment sent to a Facebook contact

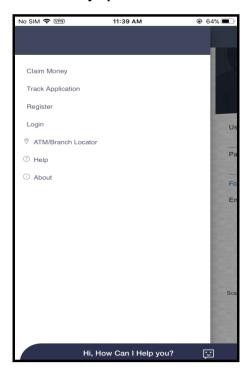
#### To claim money:

 User i.e. Facebook contact can click on the link sent by the system on the Facebook Messenger to claim money. User will be re-directed to the Claim Money screen to claim the payment

OR

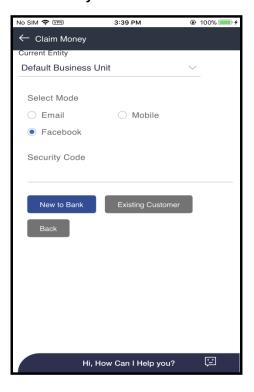
Launch the **Zigbank** application page. The **Zigbank** pre-login screen appears.
 From the menu, select **Claim Money** option.

## **Claim Money option**



3. The Claim Money screen appears.

#### **Claim Money screen**



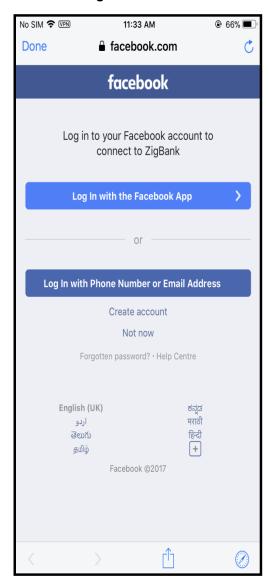
#### **Field Description**

Field Name	Description			
Select Mode	Option to select the mode to claim the funds. The user i.e. beneficiary will need to select the mode based on the mode selected by the sender			
	The options are:			
	• Email			
	• Mobile			
	• Facebook			
Security Code	Security code to be entered as provided by the sender of funds.			
	Note: Beneficiary will get the security code from the sender.			
Sign In as	User selects from the following options:  • New To Bank			
	Existing Customer			

**Note:** The user i.e. beneficiary will always be re-directed to the URL of the entity from which the sender initiated the payment. P2P payment initiated from one entity cannot be claimed in another entity.

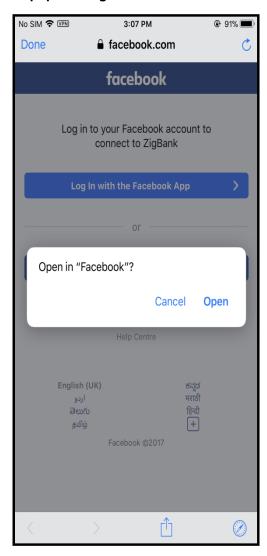
4. In the **Select Mode** field, user selects the **Facebook** option. The **Facebook login** screen appears.

#### Facebook Login screen



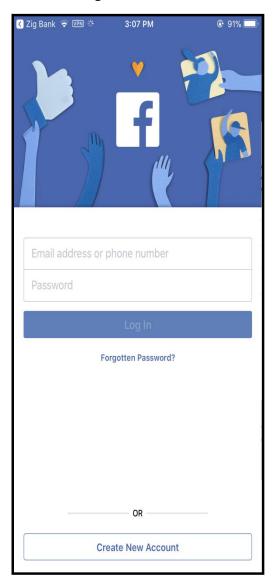
a. Click **Log In with the Facebook App** to log into Facebook.

#### Popup Message screen



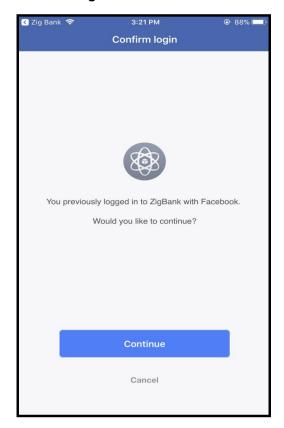
- b. The pop up message appears to open Facebook application.
- Click Open to launch Facebook application. The Facebook Login screen appears.
   OR
  - Click **Cancel** to cancel the transaction.

## Facebook Login screen



- d. Enter the Facebook Login Credentials.
- e. Click Log In

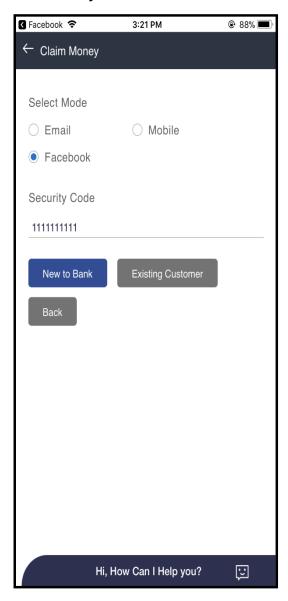
#### **Confirm Login screen**



f. Click **Continue** to proceed to the Claim Money screen. OR

Click Cancel to cancel the transaction.

#### Claim Money screen



- 5. In the **Security code** field, enter the security code as provided by the sender of funds.
- 6. For the subsequent details on details on Claim Money process, refer P2P payments Claim Money document.

## **FAQs**

- 1. Can every Zigbank user initiate payment to Facebook contact?
  - Zigbank user who has an active Facebook account can initiate payment to a Facebook contact.
- 2. Am unable to see all my Facebook friends on the list?

Only those contacts who have provided permission to Zigbank will appear in the list of contacts

#### 3. Can I initiate a payment to multiple Facebook contacts in one go?

No. You can select only a single contact from the list as part of the payment transfer.

## 4. How will the beneficiary i.e. Facebook contact claim the payment initiated by the sender?

On initiation of payment by the sender, the beneficiary will get a link on the Facebook messenger and he will be re-directed to a link wherein he/she can select Facebook as an option, login and enter the security code provided by the sender and claim payment.

**Home**